

**Introductory sub-table (I)(a)**

<b>Name of the Company: Neil Industries Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: 10024062 (CSE), N00033 (UPSE) :Equity shares</b>			
<b>Quarter ended: 31.12.2012</b>			
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<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
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<b>Outstanding convertible securities:- No. of outstanding securities</b>			
		<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<hr/>			
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
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<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
<b>48883000</b>			



Statement Showing Shareholding Pattern								
Category or code	Category of Shareholder	Number of Shareholders	Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		5	140300	93150	2.87	2.87		0.00
(b)	Central Government/ State Government(s)	0			0.00	0.00		0.00
(c)	Bodies Corporate	0			0.00	0.00		0.00
(d)	Financial Institutions/ Banks	0			0.00	0.00		0.00
(e)	Any Others(Specify)	0			0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(I)	5	140300	93150	2.87	2.87	0	0.00
2	Foreign							



a	Individuals (Non-Residents Individuals/ Foreign Individuals)							
b	Bodies Corporate					0.00	0.00	0.00
c	Institutions					0.00	0.00	0.00
d	Qualified Foreign Investor					0.00	0.00	0.00
e	Any Others(Specify)					0.00	0.00	0.00
e-i						0.00	0.00	0.00
e-ii								
	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0.00
	Total Shareholding of Promoter	5	140300	93150	2.87	2.87	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0			0.00	0.00		
(b)	Financial Institutions / Banks	0			0.00	0.00		
(c)	Central Government/ State Government(s)	0			0.00	0.00		
(d)	Venture Capital Funds	0			0.00	0.00		
(e)	Insurance Companies	0			0.00	0.00		
(f)	Foreign Institutional Investors	0			0.00	0.00		
(g)	Foreign Venture Capital Investors	0			0.00	0.00		
(h)	Qualified Foreign Investor	0			0.00	0.00		
(i)	Any Other (specify)	0			0.00	0.00		
(i-i)					0.00	0.00		
(i-ii)								
	Sub-Total (B)(1)	0	0	0	0.00	0.00		





<b>B 2</b>		<b>Non-institutions</b>							
(a)	Bodies Corporate	15	217750	217750	4.45	4.45			
(b)	Individuals				0.00	0.00			
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	93	232700	232700	4.76	4.76			
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	92	4289500	4212900	87.75	87.75			
(c)	Qualified Foreign Investor				0.00	0.00			
(d)	Any Other (specify)				0.00	0.00			
(d-i)	Trust	7	8050		0.16	0.16			
(d-ii)									
	<b>Sub-Total (B)(2)</b>	<b>207</b>	<b>4748000</b>	<b>4663350</b>	<b>97.13</b>	<b>97.13</b>			
(B)	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>207</b>	<b>4748000</b>	<b>4663350</b>	<b>97.13</b>	<b>97.13</b>			
	<b>TOTAL (A)+(B)</b>	<b>212</b>	<b>4888300</b>	<b>4756500</b>	<b>100.00</b>	<b>100.00</b>			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group					0.00			0.00
2	Public					0.00			
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>		<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>212</b>	<b>4888300</b>	<b>4756500</b>		<b>100.00</b>		<b>0</b>	<b>0.00</b>



Sr.No	Notes
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## category "Promoter and Promoter Group"

TOTAL

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ANIL KUMAR KAYYA	92000	1.88					
2	ANIL KUMAR KAYYA (HUF)	92000	1.88					
3	ARUN KUMAR	55200	1.13					
4	MADHU GOENKA	126500	2.59					
5	MAMTA GARG	69000	1.41					
6	MANISH KUMAR GARG	69000	1.41					
7	NARENDRA KUMAR	55200	1.13					
8	NEHA KURELE	92000	1.88					
9	PREETI KURELE	92000	1.88					
10	PRIVANKA AGARWAL	69000	1.41					
11	RUCHI AGARWAL	92000	1.88					
12	SANJAY AGARWAL	92000	1.88					



13	SANJAY KUMAR	55200	1.13						
14	SIMMI KAYA	92000	1.88						
15	SOM PRAKASH GOENKA	126500	2.59						
16	SURENDRA KUMAR GUPTA	225400	4.61						
17	VIKRAM OHRI	138000	2.82						
18	ITAL FINANCIAL SYSTEM PVT.	79250	1.62						
19	MANISH MAHESHWARI	69000	1.41						
20	MAHAK MAHESHWARI	69000	1.41						
21	SANGETA AGARWAL	69000	1.41						
22	PRAVEEN GARG	69000	1.41						
23	ARKUMAR PRASAD SINHA, H	57500	1.18						
24	NEERU AGARWAL	69000	1.41						
25	GAJANAND AGARWAL	69000	1.41						
26	SHAKUNTALA DEVI AGRAWA	69000	1.41						
27	VIJAY KUMAR AGARWAL	69000	1.41						
28	VINOD KUMAR AGARWAL	69000	1.41						
29	SANJAY KUMAR AGARWAL	69000	1.41						
30	NEETU AGARWAL	69000	1.41						
31	ANIL KUMAR AGARWAL	69000	1.41						
32	VASUNDHARA CAPITAL AND	60500	1.24						
33	ASHOK KUMAR MAHESHWAR	69000	1.41						
34	VIMMI AGARWAL	69000	1.41						
35	SAPNA GUPTA	92000	1.88						
36	ABHISHIK AGARWAL	69000	1.41						
<b>TOTAL</b>		<b>2957250</b>	<b>60.47</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>





PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Statement of the company									
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares  {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
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**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00





by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

